

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : Chapter 11
:
Doral Financial Corporation,¹ : Case No. 15-10573 (SCC)
:
Debtor. :
-----X

**GLOBAL NOTES TO SCHEDULES OF ASSETS AND LIABILITIES AND
STATEMENT OF FINANCIAL AFFAIRS FOR DORAL FINANCIAL CORPORATION**

¹ The last four digits of the taxpayer identification number of the Debtor are 2162.

These General Notes are incorporated by reference in, and comprise an integral part of, the Debtor's Schedules of Assets and Liabilities (the "Schedules") and its Statement of Financial Affairs (the "SOFA") and together with the Schedules, the "Schedules and SOFA") and should be referred to and considered in connection with any review of the Schedules and SOFA.

On March 11, 2015 (the "Petition Date"), Doral Financial Corporation (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

With the assistance of its advisors, the Debtor prepared its Schedules and SOFA pursuant to section 521 of the Bankruptcy Code and Rule 1007 of the Federal Rules of Bankruptcy Procedure. The Schedules and SOFA are unaudited and do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), and they are not intended to be fully reconciled to the Debtor's financial statements.

Although the Debtor has made every reasonable effort to ensure that the Schedules and SOFA are accurate and complete based on information that was available to them at the time of preparation, subsequent information or discovery may result in material changes to the Schedules and SOFA, and inadvertent errors or omissions may have occurred.

As discussed below in the section entitled "Disclaimer Regarding Information," some of the information provided herein is what was available to the Debtor and its advisors as provided by Banco Popular de Puerto Rico ("Popular") or the Federal Deposit Insurance Corporation ("FDIC"), as custodians of certain books, records, and other information of the Debtor.

The Schedules and SOFA contain unaudited information, which information is subject to further review, verification, and potential adjustment. As a result, there can be no assurance that the Schedules and SOFA are complete. Subsequent receipt of information or an audit may result in material changes in financial data requiring amendment of the Schedules and SOFA, and the Schedules and SOFA remain subject to further review and verification by the Debtor. The Debtor reserves the right to amend the Schedules and SOFA from time-to-time as may be necessary or appropriate.

The Schedules and SOFA have been signed by Carol Flaton, the Debtor's Chief Restructuring Officer and a Managing Director of Zolfo Cooper, LLC, the Debtor's restructuring advisor. In reviewing and signing the Schedules and SOFA, Ms. Flaton has necessarily relied upon the efforts, statements, and representations of the Debtor's personnel and professionals and the information received from Popular and the FDIC. Although data received from Popular and the FDIC has been reviewed by the Debtor, Ms. Flaton has not (and could not have) personally verified the accuracy of each such statement and representation.

Disclaimer Regarding Information

Prior to the Petition Date, the Debtor was a bank holding company that owned Doral Bank Puerto Rico (“Doral Bank”). The Debtor was subject to regulation by the Federal Reserve, and the Debtor’s banking and nonbanking subsidiaries were overseen by various federal and state authorities, including the Puerto Rico Office of the Commissioner of Financial Institutions (“OCIF”) and the FDIC.

On February 27, 2015, the OCIF placed Doral Bank in receivership and appointed the FDIC as receiver (the “Receivership”). Shortly after its appointment as receiver, the FDIC sold a large portion of Doral Bank’s assets to Popular.

Before the Receivership, the operations of the Debtor, Doral Bank, and their respective subsidiaries were necessarily connected and collectively managed. The financial affairs and businesses of the Debtor and Doral Bank were complex, and before the Receivership the Debtor, Doral Bank, and their subsidiaries participated in consolidated accounting and cash management systems through which certain payments may have been made by one entity on behalf of another, with later adjustments through intercompany accounts. As a result, certain payments in the Schedules and SOFA may have been made prepetition by one entity on behalf of another entity through the pre-Receivership operations.

Also as a result of the Receivership, certain of the Debtor’s books and records, along with other information about the Debtor’s assets, liabilities, and intercompany claims and transfers, are in the custody of Popular and the FDIC. In addition, certain former employees of Doral Bank, who managed the Debtor and Doral Bank’s accounting and cash management systems, including intercompany accounts, are now Popular employees to whom the Debtor has only limited access. The Debtor is, therefore, not in control of certain information relating to the Debtor, including accounting and particularly intercompany information.

The Debtor has worked cooperatively with Popular and the FDIC regarding, among other things, the Debtor’s need to access information in the hands of Popular and the FDIC. Despite the best efforts of the Debtor, however, the historical financial and accounting information available to the Debtor remains incomplete. Specific examples are noted below in these General Notes.

The Schedules and SOFA have been prepared, in significant part, based upon information made available to the Debtor and its professionals by Popular and the FDIC. Given the Debtor’s limited, and in most cases indirect, access to the information necessary to complete the Schedules and SOFA, the Debtor could not verify the accuracy or completeness of all the information received from Popular and the FDIC. This disclaimer is incorporated by reference in, and comprises an integral part of, the Schedules and SOFA and should be considered in connection with any review of the Schedules and SOFA.

Asset Presentation

Where market values are available, the Debtor has reported the market values of assets in the Schedules. The Debtor has not sought current market valuations of the Debtor’s assets, because the Debtor does not believe this would be an efficient use of estate funds.

Where necessary, the Debtor has indicated in the Schedules and SOFA that the value of certain assets (and liabilities) is “Unknown” or “Undetermined.” Where possible, the Debtor has provided the net book value of assets (and liabilities) as of the Petition Date or, in limited circumstances, as of the end of February 2015. The actual market value of the Debtor’s assets and liabilities may vary materially from any net book values presented in the Schedules and SOFA.

There may be additional assets that belong to the Debtor that have not been included on the Schedules and SOFA. The Debtor reserves the right to amend or adjust the value of each asset or liability set forth herein and to add additional assets, as such information becomes available.

The omission of an asset of the Debtor on the Schedules and SOFA does not constitute a representation regarding the ownership of the asset, and any such omission shall not constitute a waiver of any rights of the Debtor with respect to that particular asset.

Liabilities

The Debtor sought to value liabilities, and allocate them between the prepetition and postpetition periods, based on information and research conducted in connection with the preparation of the Schedules and SOFA and the information provided by Popular and the FDIC. Liabilities may change as additional information becomes available and further research is conducted. The Debtor reserves the right to change liabilities to the extent additional information becomes available.

Recharacterization

The Debtor has made reasonable efforts to correctly characterize, classify, categorize, and designate the claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and SOFA. Due to the complexity of the Debtor’s business and the limited access to the necessary information, the Debtor may have improperly characterized, classified, categorized, or designated certain items. The Debtor reserves the right to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and SOFA at a later time as necessary or appropriate as additional information becomes available.

Contingent Assets/Causes of Action

The Debtor believes it may possess certain claims and causes of action against various parties. Additionally, the Debtor may possess contingent claims in the form of various avoidance actions under chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws. The Debtor, despite reasonable efforts, may not have set forth all of the Debtor’s causes of action against third parties as assets in the Schedules and SOFA. The Debtor reserves all rights with respect to any claims, causes of action, or avoidance actions the Debtor may have. Nothing contained in these General Notes or the Schedules and SOFA shall be deemed a waiver of any such claims, avoidance actions, or causes of action or in any way prejudice or impair the assertion of such claims.

Insiders

Where the Schedules and SOFA require information regarding “insiders”, the Debtor has included information with respect to certain individuals who served as officers and/or directors during the relevant time periods. Such individuals may no longer serve as an officer or director of the Debtor. Inclusion of information with respect to any such individual is not intended to be a binding or legal characterization of such individual as an “insider,” as defined under the Bankruptcy Code, federal and state securities laws, or any other applicable law. Additionally, the inclusion of information with respect to any such individual is not intended to be, nor shall it be, an admission of any fact, claim, right, or defense, and the Debtor reserves any such rights, claims, and defenses.

Schedule A – Real Property

Schedule A lists real property owned by the Debtor in Puerto Rico. These properties are “real estate owned” properties, acquired by the Debtor through foreclosure of a mortgage loan or through acquisitions. The Debtor has expended significant effort, both directly and through efforts with Popular and the FDIC, to collect information related to these properties. The Debtor has provided the available address information for the assets listed on Schedule A. Some of the addresses are unconfirmed, and the Debtor does not have complete address information for certain properties. The Debtor reserves the right to amend Schedule A as more information becomes available.

Schedule B-2 – Checking, Savings, or Other Financial Accounts

Schedule B-2 reflects certain bank accounts with a cash balance of \$0.00. In certain instances, the balance is reflected at \$0.00 because the FDIC has asserted a right of setoff. The Debtor reserves all rights with respect to such accounts and the FDIC.

Schedule B-21 – Other Contingent and Unliquidated Claims of Every Nature

The Debtor has listed the claims of which it is aware on Schedule B-21. Schedule B-21 may not include all claims of the Debtor, including, without limitation, claims arising under Chapter 5 of the Bankruptcy Code. The Debtor reserves the right to amend Schedule B-21 and its rights with respect to any and all claims of the Debtor, whether or not listed on Schedule B-21.

Schedule G – Executory Contracts

While substantial efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtor reserves the right to dispute the validity, status, enforceability, or liability under any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor reserves its rights regarding any such omitted contracts or agreements.

SOFA 3b & 3c

The Debtor has expended substantial efforts to compile a list of transfers in the 90 days prior to the Petition Date for SOFA question 3b and in the year prior to the Petition Date to insiders for question 3c. The Debtor's response to questions 3b & 3c may not include all applicable transfers. Further, the Debtor lacks complete information regarding certain transfers listed in the response to question 3b, including complete address information. The Debtor reserves the right to amend the responses to questions 3b & 3c and reserves all rights with respect to transfers made prior to the Petition Date, whether or not listed in the SOFA.

The transfers listed in response to SOFA questions 3b & 3c reflect transfers made directly by the Debtor. As discussed above, in certain instances other affiliates of the Debtor, including Doral Bank, may have made payments on behalf of the Debtor that were later reconciled through intercompany accounts. The Debtor reserves its rights with respect to any such transfers.

For payments to insiders who were employees, Doral Bank managed the Debtor's payroll prior to a change in early 2015. As a result, the Debtor lacks complete information regarding payroll payments to employees, including insider employees. The Debtor has listed payments in its records, but the listed payment to employees may not include all applicable transfers to employees. The Debtor reserves its rights with respect to any such transfers.

Further, with respect to transfers to Doral Bank and its subsidiaries, the Debtor has listed in response to question 3c certain transfers to Doral Bank. As noted, the Debtor lacks complete information regarding its prepetition transfers. Additional transfers to Doral Bank or Doral Bank's direct or indirect subsidiaries may exist which are not listed in the SOFA. The Debtor reserves its rights with respect to any such transfers.

SOFA 9

The response to SOFA question 9 includes transfers to Houlihan Lokey by Doral Bank. Information available to the Debtor indicates that these transfers may have been charged to the Debtor by Doral Bank, either in whole or in part, through intercompany accounts.

SOFA 10

The response to SOFA question 10 includes several capital contributions of tax-related assets and loan assets by the Debtor to Doral Bank. The values shown for the tax-related assets and loan assets are the values for such contributions in the Debtor's records at the time those contributions were made, with one exception. The value for the contribution of the 2012 Closing Agreement is listed as \$0, reflecting the Court of Appeals of Puerto Rico decision on February 25, 2015, which voided the 2012 Closing Agreement. The Debtor valued the transfer of the 2012 Closing Agreement to Doral Bank at \$21,459,103 at the time the transfer was made.

SOFA 14

The Debtor has listed two deposits provided by sub-tenants to the Debtor as sub-landlord in response to SOFA question 14. The Debtor reserves the right to amend the response to question 14 and the Debtor's rights with respect to these deposits.

SOFA 19

The response to SOFA question 19 notes that certain books of account and records of the Debtor are held by the FDIC or Popular. See Disclaimer Regarding Information, above.

General Reservation of Rights

The Debtor specifically reserves the right to amend, modify, supplement, correct, change, or alter any part of the Schedules and SOFA as and to the extent necessary as the Debtor deems appropriate.

United States Bankruptcy Court
Southern District of New York

In re **Doral Financial Corporation**

Debtor

Case No. **15-10573-SCC**

Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	87,847,424.05		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		349,004.95	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	12		209,192,207.41	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		29			
Total Assets			87,847,424.05		
Total Liabilities				209,541,212.36	

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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SEE ATTACHED EXHIBIT

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
In re: DORAL FINANCIAL CORPORATION
Case no: 15-10573-scc

SCHEDULE A - REAL PROPERTY

Description and Location of Property							Nature of Debtor's Interest in Property				Amt of Secured Claim	
Control #	Description and Location of Property						City	Country	Zip	Nature of Debtor's Interest in Property	Current Value	Amt of Secured Claim
86398	PARCELS OF LAND LOCATED NEAR 1451 FDR AVENUE						SAN JUAN	Puerto Rico	00920	Real estate owned	Undetermined	None
207981	BO GUARAGUAO CARR 174 KM 15.8						BAYAMON	Puerto Rico		Real estate owned	Undetermined	None
247254	SR811 KM 5.5 LOMAS VALLES						NARANJITO	Puerto Rico	00719	Real estate owned	Undetermined	None
10002146	APT COND BAULEVARD DEL RIO I H311						CAROLINA	Puerto Rico	00984	Real estate owned	Undetermined	None
20000895	VILLA PALMERA #2095 G. MONROIG						GUAYNABO	Puerto Rico	00915	Real estate owned	Undetermined	None
30000586	44 URB VILLAS DE LOIZA HHS3 CALLE						SAN JUAN	Puerto Rico	00729	Real estate owned	Undetermined	None
30022306	6 PR0097TRUJILLO ALTURB INTERAMERICANA AF29 C/31						CANOVANAS	Puerto Rico		Real estate owned	Undetermined	None
30033145	COND GOLDEN TOWERS 4 APTO 402						TRUJILLO ALTO	Puerto Rico	00983	Real estate owned	Undetermined	None
30043786	SR 830 GDBEOS BO CERRO GORDO KM 2.4						CAROLINA	Puerto Rico	00956	Real estate owned	Undetermined	None
30047732	COND CECILIA PLACE APT 701						CAROLINA	Puerto Rico		Real estate owned	Undetermined	None
30072691	P214 TITO ENRIQUEZ ST VILLA CE						TOA BAJA	Puerto Rico		Real estate owned	Undetermined	None
50012038	COND EL ROBLE APTO.201						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
50013954	A7 5ST EXTENSION JARDINES						AGUADA	Puerto Rico	00602	Real estate owned	Undetermined	None
50025024	CDT STREET,117 MARICAO DEV.						VEGA ALTA	Puerto Rico		Real estate owned	Undetermined	None
50026194	D APT 682 FAIRLAKES VILLAGE CON						HUMACAO	Puerto Rico		Real estate owned	Undetermined	None
50026699	277 MONSERRATE COM PAJAROS ST						VEGA ALTA	Puerto Rico		Real estate owned	Undetermined	None
50028999	39 PARC CALLE 1 BO PASTITO						JUANA DIAS	Puerto Rico		Real estate owned	Undetermined	None
50031654	958RD KM 3.5 BO CIENAGA BAJA						RIO GRANDE	Puerto Rico		Real estate owned	Undetermined	None
50037996	SR 7755 KM 0.5 JACABOA WARD						PATILLAS	Puerto Rico		Real estate owned	Undetermined	None
50043970	3A APT VILLAMIL COND						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
50045677	AC2 DR ALVAREZ CHANCA ST LEVIT						TOA BAJA	Puerto Rico		Real estate owned	Undetermined	None
50048205	201A APT FLORIMAR GDENS COND						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
50049612	LLAMAR AO-17 MARGINAL VILLAMAR ST VI						CAROLINA	Puerto Rico		Real estate owned	Undetermined	None
70000549	AI VILLA DE JUAN						PONCE	Puerto Rico	00731	Real estate owned	Undetermined	None
70008465	D-8 CALLE 5 BERWIND ESTATES DE						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
70008613	CARR 526 KM 6.5 BO TANAMA						ADJUNTAS	Puerto Rico	00601	Real estate owned	Undetermined	None
70009315	COND TORRE DE ORO 175 201-APT						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
70026900	VB4 1 ST SAN SOUCI COURT						BAYAMON	Puerto Rico		Real estate owned	Undetermined	None
70026959	E-22 10 ST ALTURAS DE BEATRIZ						CAYEY	Puerto Rico		Real estate owned	Undetermined	None
70027244	707B APT TORRE DE CERVANTES						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
70027428	GG12 31 ST RIO GRANDE ESTATE						RIO GRANDE	Puerto Rico		Real estate owned	Undetermined	None
70027984	N19 6 ST EL CORTUO DEV						BAYAMON	Puerto Rico		Real estate owned	Undetermined	None
70028275	L RIO PC-27 VIA DEL PINO ST PARQ DE						TRUJILLO ALTO	Puerto Rico		Real estate owned	Undetermined	None
70028549	1182 DORADO ST LOS PENAS DEV						RIO PIEDRAS	Puerto Rico	00924	Real estate owned	Undetermined	None
70029248	APT 1121 LAGO PLAYA COND						TOA BAJA	Puerto Rico		Real estate owned	Undetermined	None
70029410	536 12 ST LUIS MCINTRON COMM						FAJARDO	Puerto Rico		Real estate owned	Undetermined	None
70029829	A401 APT VISTAMAR EL COMBATE						CABO ROJO	Puerto Rico		Real estate owned	Undetermined	None
70029870	2401 APT DE DIEGO CHALETS COND						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
75000093	111 VIVES ST PONCE TOWN						PONCE	Puerto Rico	00731	Real estate owned	Undetermined	None
80007408	2FC APT CASTILLO DEL MAR COND						CEIBA	Puerto Rico	00735	Real estate owned	Undetermined	None
80008996	CALLE 3 B-201 COSTA REAL						RIO GRANDE	Puerto Rico		Real estate owned	Undetermined	None
80013431	301-A APT REXVILLE PARK COND						BAYAMON	Puerto Rico		Real estate owned	Undetermined	None
80019608	APT 1206 TORRES DE CERVANTES B						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
80019873	22 APT THE VILLAGE AT SUCHVILL						GUAYNABO	Puerto Rico		Real estate owned	Undetermined	None
80019962	1314B APT TORRES DE CERVANTES						SAN JUAN	Puerto Rico		Real estate owned	Undetermined	None
80021868	87 BAJANDA COMM PASTO VIEJO						HUMACAO	Puerto Rico		Real estate owned	Undetermined	None
80022150	1 MIRADOR DEL CIELO DEV						ISABELA	Puerto Rico		Real estate owned	Undetermined	None
80022734	6E LOT 2 ST PLAYA DE HUCARES						NAGUABO	Puerto Rico	00718	Real estate owned	Undetermined	None

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
In re: DORAL FINANCIAL CORPORATION
Case no: 15-10573-scc

SCHEDULE A - REAL PROPERTY

Description and Location of Property						
Control #	Description and Location of Property	City	Country	Zip	Nature of Debtor's Interest in Property	Amt of Secured Claim
700051701	PLAZA DEL MERCADO NAVE 2	CAGUAS	Puerto Rico	00725	Real estate owned	Undetermined
700051705	PLAZA DEL MERCADO NAVE 15	CAGUAS	Puerto Rico	00725	Real estate owned	Undetermined
1000000008	Caparra Avenue #1149	GUAYNABO	Puerto Rico	00969	Real estate owned	Undetermined
1000000009	Caparra Avenue #1158	GUAYNABO	Puerto Rico	00969	Real estate owned	Undetermined
3002001925	515 CALLE FERROCARRIL SUITE 1	PONCE	Puerto Rico		Real estate owned	Undetermined
9100000381	BO NARANJO PARC NUEVA 312	COMERIO	Puerto Rico		Real estate owned	Undetermined
9100002221	RA URB DEL PILAR 84 C/JUAN F RIVE	LOIZA	Puerto Rico		Real estate owned	Undetermined
9100004742	IELO URB DORADO VILLAGE 104 CALLE C	VEGA ALTA	Puerto Rico		Real estate owned	Undetermined
9100005623	DEV 374 CESAR GONZALEZ ST ROOSEVEL	RIO PIEDRAS	Puerto Rico		Real estate owned	Undetermined
9100007240	1117 SE10 ST PUERTO NUEVO DEV	RIO PIEDRAS	Puerto Rico		Real estate owned	Undetermined
9100007613	G156 APT PORTALES DE SAN JUAN	SAN JUAN	Puerto Rico		Real estate owned	Undetermined
9500000257	1304 CALL DEL CARMEN	SANTURCE	Puerto Rico		Real estate owned	Undetermined
9500000379	015 10 ST MAGNOLIA GARDENS	BAYAMON	Puerto Rico		Real estate owned	Undetermined
412361	LE B URB QUINTAS DE HUMACAO D-6 CAL	HUMACAO	Puerto Rico		Real estate owned	Undetermined
30026716	URB REXVILLE C08 CALLE 1	BAYAMON	Puerto Rico		Real estate owned	Undetermined
30050642	IK3 C/PALMA REAL ROYAL PALM	BAYAMON	Puerto Rico		Real estate owned	Undetermined
30073398	12 DR JANER ST PUEBLO WARD	MAUNABO	Puerto Rico		Real estate owned	Undetermined
50042423	162 RD KM 6.0 PASTO ROBLES WD	AIBONITO	Puerto Rico		Real estate owned	Undetermined
50046610	COND PLAYA SERENA APT 905	CAROLINA	Puerto Rico		Real estate owned	Undetermined
50047750	OLINA BLK 241 32 617TH ST VILLA CAR	CAROLINA	Puerto Rico		Real estate owned	Undetermined
70004782	ESA S-39 CUMBERLAND ST VILLA CONT	BAYAMON	Puerto Rico		Real estate owned	Undetermined
3002002053	ROADS 505 AND 139	PONCE	Puerto Rico		Real estate owned	Undetermined
50033340	PARCEL OF LAND LOCATED IN BARRIO TRUJILLO BAJO	CAROLINA	Puerto Rico		Real estate owned	Undetermined
50042506	Km 2.1 State Road PR PR-675, Bajura Ward	VEGA ALTA	Puerto Rico	00692	Real estate owned	Undetermined
50045140	Road PR #127 Km 6.8, Quebrada Ward	GUAYANILLA	Puerto Rico	00656	Real estate owned	Undetermined
50051377	N13 8 ST VELOMAS DEV	VEGA BAJA	Puerto Rico	00693	Real estate owned	Undetermined
8671115796	CONDOMINIO JARDINES DE BERWIND II, APT D-301	SAN JUAN	Puerto Rico		Real estate owned	Undetermined

In re **Doral Financial Corporation**Case No. **15-10573-SCC**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Location: 999 Ponce de Leon Blvd, Suite 730, Coral Gables, FL 33134	-	2,342.50
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		SEE ATTACHED EXHIBIT B-2	-	67,601,865.55
3. Security deposits with public utilities, telephone companies, landlords, and others.		SEE ATTACHED EXHIBIT B-3	-	18,786.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **67,622,994.05**
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2 continuation sheets attached to the Schedule of Personal Property

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-2

Checking, Savings, or Other Financial Accounts

As of 3/11/2015

Institution	Account #	Type of Account (Disbursement, Payroll, etc)	Balance
Citibank Puerto Rico	3287	Operating	20,586,671.39
Citibank Puerto Rico	5029	Operating	5,000.00
Banco Popular	9681	Legacy	295,104.34
Banco Popular	5053	Legacy	54,556.28
Doral Bank PR	0112	Treasury	0.00
Doral Bank PR	0914	Operating	Undetermined
Doral Bank PR	4595	Operating	0.00
Doral Bank PR	7132	Escrow Repairs Disbursement	1,659,627.70
Doral Bank US	0031	US Op	Undetermined
Doral Bank US	0015	US Payroll	Undetermined
Bank of New York	2420	Escrow - FNMA Pledge	44,000,000.00
Bank of New York	9855	Escrow - FNMA Pledge Interest	1,000,905.84
Signtaure Bank	7295	Operating account	0.00
Signtaure Bank	7309	Holding account	0.00

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-3

Deposits

						<u>As of 3/11/2015</u>	
Party Holding Deposit	Address Field 1	Address Field 2	City	State	Zip	Description of Deposit	Deposit Amount
PBC Park Avenue, LLC (dba Carr Workplaces)	200 Park Avenue	Suite 1700	New York	NY	10166	Landlord security deposit	9,400
CYMA Consultants, LLC	380-2925 Virtual Way		Vancouver	British Columbia	V5M4X5	Landlord security deposit	9,386
Urstadt Biddle Properties Inc.	PO Box 371328		Pittsburgh	PA	15250-7328	Landlord security deposit	Undetermined
Fifth Avenue Building Company LLC	750 Lexington Avenue		New York	NY	10022	Landlord security deposit	Undetermined
Union Bancaire Provee Asset Management LLC	767 Fifth Avenue	19th Floor	New York	NY	10153	Landlord security deposit	Undetermined

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100% interest in Doral Insurance Agency, LLC	-	Unknown
		100% interest in Doral Properties, Inc.	-	Unknown
		100% interest in Doral Recovery, Inc.	-	Unknown
		100% interest in Doral Bank	-	Unknown
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet **1** of **2** continuation sheets attached
to the Schedule of Personal Property

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		SEE ATTACHED EXHIBIT B-21	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Business trademarks and tradenames	-	Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Customer list for currently owned loans and real estate owned	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Premises and equipment, net	-	62,950.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		SEE ATTACHED EXHIBIT B-35	-	20,161,480.00

Sub-Total > **20,224,430.00**
(Total of this page)

Total > **87,847,424.05**

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

SCHEDULE B - PERSONAL PROPERTY

EXHIBIT B-21

Other Contingent and Unliquidated Claims of Every Nature

Description of Contingent or Liquidated Claim (Litigation Claims and Counterclaims, Potential Tax Refund Requests, etc.)	Claim Type	Value
Doral Financial Corporation and Doral Bank v. First BanCorp	Litigation	Undetermined
Doral Financial Corporation v. Lidio Soriano	Litigation	Undetermined
Doral Financial Corporation v. Mario Samuel Levis	Litigation	Undetermined
Professional Integrated Services Corp. (PISC) v. DFC, DB et als	Litigation	Undetermined
Doral Bank and Subsidiaries	Claim	Undetermined
FDIC	Claim	Undetermined
Commonwealth of Puerto Rico	Deferred tax asset	Undetermined
Abbey Finance Holdings PR, LLC	Contractual escrow claim	Undetermined
FirstBank Puerto Rico	Contractual escrow claim	Undetermined
BankUnited N.A.	Rent	Undetermined

SCHEDULE B - PERSONAL PROPERTY
EXHIBIT B-35

<u>Other Personal Property (Including Prepaids)</u>	<u>As of 3/11/2015</u>
Description of Property	Net Book Value
Held for trade securities I/O strip	8,216,733
Loans for sale	8,440,115
Prepaid expenses	3,504,632
Mortgage servicing advances	Undetermined
Intercompany claims	Undetermined

B6D (Official Form 6D) (12/07)

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			1/20/2006					
Federal National Mortgage Association Attn: Peter McGonigle 1835 Market Street, Suite 2200 Philadelphia, PA 19103	-		Cash	X	X			
Value \$			Unknown				Unknown	Unknown
Account No.			Loans	X	X	X		
Popular, Inc. 209 Muñoz Rivera Avenue San Juan, PR 00918	-							
Value \$			Unknown				Unknown	Unknown
Account No.								
Value \$								
Account No.								
Value \$								
Subtotal (Total of this page)							0.00	0.00
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☒ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Christoper Poulton			Employee claim					
		-		X	X	X	12,475.00	0.00
							12,475.00	12,475.00
Account No. Enrique Ubarri			Employee claim					
		-		X	X	X	7,529.95	0.00
							7,529.95	7,529.95
Account No. Kevin McBreen			Employee claim					
		-		X	X	X	Unknown	Unknown
							Unknown	Unknown
Account No. 								
Account No. 								
Subtotal (Total of this page)							20,004.95	0.00
							20,004.95	20,004.95

Sheet **1** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
New York Dept. of Taxation Attn: Office of Counsel Building 9, W A Harriman Campus Albany, NY 12227	-		Withholding Tax			X	123,000.00	0.00 123,000.00
Account No.			Sales and Use Tax			X	206,000.00	0.00 206,000.00
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							329,000.00	0.00 329,000.00
Total (Report on Summary of Schedules)							349,004.95	0.00 349,004.95

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
2016 7.65% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110		-				100,000,000.00
Account No.						
2017 7.10% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110		-				40,000,000.00
Account No.						
2022 7.15% Conservation Trust Notes US Bank, NA, Attn: Laura Moran One Federal Street, 3rd Floor Boston, MA 02110		-				30,000,000.00
Account No.						
345 PAS Owner, LLC 345 Park Avenue South New York, NY 10010	X	-	X	X	X	Unknown
Subtotal (Total of this page)						170,000,000.00

11 continuation sheets attached

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease Guarantor				
875 Third Avenue LLC c/o Eastgate Realty 410 Park Ave New York, NY 10022	X		X	X	X	Unknown
Account No.		Services				
999 Ponce, LLC 999 Ponce De León Boulevard Suite 101 Coral Gables, FL 33134	-		X	X		4,736.89
Account No.		Services				
Act 1 Personal Services Lot#6 Suite 1 Suite 105 Guaynabo, PR 00969	-					3,285.75
Account No.		Credit Card				
American Express Travel Related Services Company 2900 Commerce Parkway Miramar, FL 33025	-		X	X	X	Unknown
Account No.		Services				
Ascendo Resources 500 W. Cypress Creek Road Suite 230 Fort Lauderdale, FL 33309	-					8,610.00
Sheet no. 1 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						16,632.64

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Lease Claim				
BankUnited N.A. 7815 NW 148th Street 1-CRE Miami Lakes, FL 33016	-		X	X	X	Unknown
Account No.		Litigation				
Camilly Azizee	-		X	X	X	Unknown
Account No.		Litigation				
Carmen Lydia Figueroa Rivera	-		X	X	X	Unknown
Account No.		Litigation				
Citibank, N.A. as Trustee c/o Frances E. Johnson, Esquire 1511 N. Westshore Blvd., Suite 400 Tampa, FL 33607	-		X	X	X	Unknown
Account No.		Services				
Computershare Inc. 250 Royall Street Canton, MA 02021	-					7,776.81
Sheet no. 2 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						7,776.81

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Intercompany				
Doral Bank and Subsidiaries Thereof c/o Christopher K. Kiplok, Esq. One Battery Park Plaza New York, NY 10004	-		X	X	X	Unknown
Account No.		Litigation				
Fair View Service Station, Inc. c/o Eric M. Quetglas-Jordan PO Box 16606 San Juan, PR 00908	-		X	X	X	Unknown
Account No.		Services				
Fiddler Gonzalez & Rodriguez 254 Munoz Rivera Ave 6th Floor Hato Rey, PR 00918	-					122,313.39
Account No.		Lease Claim				
Fifth Avenue Building Company 750 Lexington Ave New York, NY 10022	-		X	X	X	Unknown
Account No.		Litigation				
First BanCorp	-		X	X	X	Unknown
Sheet no. 3 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						122,313.39

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Services				Unknown
Five Blocks, Inc. 1562 First Avenue Suite #205-2880 New York, NY 10028	-		X	X	X	
Account No.		Services				Unknown
Garcia Chamorro Law Office 33 Calle Bolivia # 701 San Juan, PR 00917	-		X	X	X	
Account No.		Employment Claim				Unknown
Glen Wakeman	-		X	X	X	
Account No.		Litigation				Unknown
Green Tree Servicing, LLC c/o Andrew Lee Fivecoat 9204 King Palm Drive Tampa, FL 33619	-		X	X	X	
Account No.		Lease Claim				Unknown
HCL America, Inc. 330 Potrero Ave Attn: Legal Department Sunnyvale, CA 94085	-		X	X	X	
Sheet no. 4 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Services				
Houlihan Lokey Capital Inc. c/o Eugene (Gene) Weil 245 Park Ave, 20th Floor New York, NY 10167	-		X	X	X	Unknown
Account No.		Litigation				
Inversiones Coccoher c/o Hector Oliveras 601 Ave., Fernandez Juncos Miramar, PR 00907	-		X	X	X	Unknown
Account No.		Litigation				
John Dalessandro et al. c/o Jorge E. Perez-Casellas 1519 Ave. Ponce de Leon, 713 San Juan, PR 00909	-		X	X	X	Unknown
Account No.		Litigation				
José Arroyo	-		X	X	X	Unknown
Account No.		Services				
Julio Alonso 300 Sevilla Ave Coral Gables, FL 33134	-		X	X	X	Unknown
Sheet no. 5 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Litigation				Unknown
Lidio Soriano	-		X	X	X	
Account No.		Litigation				Unknown
Lisandra Santiago Buso LCDA. Idalia N. Le6n Landrau Cuarta 5ecci6n Villa Del Rey G 18 Calle2 Caguas, PR 00725	-		X	X	X	
Account No.		Litigation				Unknown
Lourdes Lanio	-		X	X	X	
Account No.		Litigation				Unknown
Marina de Ponce, Inc. c/o Ralph Vallone Jr, Esq. 1319 Ashford Ave,Son Sid Cond., Suite 1 Conadao, PR 00907	-		X	X	X	
Account No.		Litigation				Unknown
Mario Samuel Levis c/o Gerardo A. Carlo Altieri 254 San Jose Street, 3rd Floor San Juan, PR 00901	-		X	X	X	
Sheet no. <u>6</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Services				
Martinez & Torres Urb. Antonsanti 1510 Calle Bori San Juan, PR 00927	-		X	X	X	Unknown
Account No.		Services				
McLagan Partners Inc. 1600 Summer Street Suite Stamford, CT 06905	-					3,745.00
Account No.		Litigation				
Nationstar Mortgage LLC c/o Francisco Colon, Jr., Esq. 9204 King Palm Dr Tampa, FL 33619	-		X	X	X	Unknown
Account No.		Unemployment Claim				
New York State Department of Labor State Office Campus Building # 12, Room # 256 Albany, NY 12240	-		X	X	X	Unknown
Account No.		Litigation				
Nydia Mercado	-		X	X	X	Unknown
Sheet no. <u>7</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						3,745.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Services				
O'Neill & Borges, LLC Attn: Aurelio Emanuelli-Freese 250 Munoz Rivera Ave, Ste 800 San Juan, PR 00918		-					10,368.00
Account No.			Loan Guaranty				
P.R. Indus., T., Ed., Med. & Env. CFFA CitiBank, N.A., Attn: Rodolfo Zamora Drive 2 South Rio Piedras, PR 00926	X	-					30,835,000.00
Account No.			Loan Guaranty				
P.R. Indus., T., Ed., Med. & Env. CFFA Banco Popular de Puerto Rico 209 Munoz Rivera Ave, 4th Fl San Juan, PR 00918	X	-					6,500,000.00
Account No.			Service Provider				
PricewaterhouseCoopers LLP 254 Munoz Rivera Ave. BBVA Tower, Suite 900 Hato Rey, PR 00918		-		X	X	X	1,656,000.00
Account No.			Litigation				
Professional Integrated Svcs c/o Jose A. Andreu Fuentes 261 Ave. Domenech San Juan, PR 00918		-		X	X	X	0.00
Sheet no. <u>8</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							39,001,368.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Litigation				Unknown
Raul Rios Molina	-		X	X	X	
Account No.		Litigation				Unknown
Robert Blue et al. c/o Mary K. Blasy, Esq. 58 So. Service Road, Ste 200 Melville, NY 11747	-		X	X	X	
Account No.		Litigation				Unknown
Robert Corwin c/o Beth A. Keller 100 S. Bedford Rd, Suite 340 Mount Kisco, NY 10549	-		X	X	X	
Account No.		Litigation				Unknown
Ronald Steward c/o Israel Roldan-Gonzalez 49 Betances Street Aguadilla, PR 00603	-		X	X	X	
Account No.		Services				Unknown
Salichs Pou & Associates Popular Center 209 Muñoz Rivera Avenue, Suite 1434 San Juan, PR 00918	-		X	X	X	
Sheet no. <u>9</u> of <u>11</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						0.00

B6F (Official Form 6F) (12/07) - Cont.

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Litigation				
ScotiaBank c/o Edgardo Cartagena Santiago 273 Avenida Ponce de Leon, 700 San Juan, PR 00917	-		X	X	X	Unknown
Account No.		Services				
Simpson Thacher & Bartlett LLP Attn:Lee A. Meyerson, Esq. 425 Lexington Avenue New York, NY 10017	-					3,426.00
Account No.		Services				
Steptoe & Johnson, LLP 1114 Avenue of the Americas New York, NY 10036	-					1,373.75
Account No.		Services				
Steven Douglas Associate 1301 International Parkway #510 Sunrise, FL 33323	-					27,000.00
Account No.		Litigation				
Tax Free PR Target Maturity c/o Jose Luis Barrios, Esq. PO Box 11917 San Juan, PR 00918	-		X	X	X	Unknown
Sheet no. 10 of 11 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						31,799.75

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Transamerica Premier Life Insurance Co. 230 Schilling Circle Suite 140 Hunt Valley, MD 21031		-	X		X	2,194.71
Account No.						
Union Bancaire Provee Asset Management, LLC 767 Fifth Ave, 19th Fl New York, NY 10153		-	X	X	X	Unknown
Account No.						
Vazquez Vizcarrondo Post Office Box 11609 San Juan, PR 00910		-	X	X	X	Unknown
Account No.						
Vicente & Cuebas Post Office Box 11609 San Juan, PR 00910		-	X	X	X	Unknown
Account No.						
Windstream ATTN: Customer Care PO Box 3177 Cedar Rapids, IA 52406		-				6,377.11
Subtotal (Total of this page)						8,571.82
Total (Report on Summary of Schedules)						209,192,207.41

Sheet no. 11 of 11 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re **Doral Financial Corporation**

Case No. **15-10573-SCC**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code,
of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest.
State whether lease is for nonresidential real property.
State contract number of any government contract.

SEE ATTACHED

EXHIBIT G

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
In re: DORAL FINANCIAL CORPORATION
Case no: 15-10573-scc

SCHEDULE G - EXECUTORY CONTRACTS

PARTY NAME	CONTACT	STREET ADDRESS LINE 1	CITY	STATE	ZIP	COUNTRY	PHONE #	CONTRACT #	CONTRACT DESCRIPTION	NATURE OF DEBTOR'S INTEREST
American Express		2800 Commerce Parkway	Miramar	FL	33028	USA			Vendor contract	Revolving credit for business needs
Ascendo Resources		2 Alhambra Plaza		FL	33134	USA	305.423.1221		Service contract	Services
AT&T	John C Corral	PO Box 6463	Carroll Stream	IL	60197	USA	800.331.0500	6486074	Vendor contract	Wireless communication services
Carr Workplaces	Morgan Watson	1455 Pennsylvania Avenue	Washington	DC	20004	USA	202.349.1400		Office lease	Leased space
CYMA Consultants, LLC		380-2925 Virtual Way	Vancouver	British Columbia	V5M4X5	Canada			Office lease	Leased space
Enrique Ubarri		5245 Oak Lane	Coral Gables	FL	33156	USA			Employment contract	Services
FDIC as Receiver for Doral Bank	Roger D. Johnson	1601 Bryan Street	Dallas	TX	75201	USA			Loans and OREO servicing agreement	Continued servicing of portfolio
FDIC as Receiver for Doral Bank	Roger D. Johnson	330 Dallas Court	Dallas	TX	75201	USA			MO servicing agreement	Continued servicing of portfolio
Glen Wakeman	Glen Wakeman	245 Park Avenue #19	Coral Gables	FL	33143	USA			Employment contract	Services
Houlihan Lokey		1344 Ave. Roosevelt	New York	NY	10167	USA	787.792.9877		Service contract	Services
International Safe	Enrique Lanar	Las Flores Industrial Park	San Juan	PR	00920	USA	787.609.0700		Vendor contract	Retention of collateral documentation
Iron Mountain	Norrells Ardas	One Microsoft Way	Rio Grande	PR	00745	USA	800.865.9408	2817611680	Vendor contract	Retention of corporate records
Office 365	Microsoft Online	One Microsoft Way	Redmond	WA	98052	USA	305.779.7777	28132174	Vendor contract	Corporate email services
OpticalTel	Jorge Arce	PO Box 029018	Miami	FL	33102	USA	786.515.2104	DORALFIN	Vendor contract	FL office internet services
Quality Technology Services	Mitch Levine	11234 NW 20th Street	Miami	FL	33172	USA			Office lease	Services
Unstact Bidde Properties Inc.		PO Box 371328	Pittsburgh	PA	15260	USA			Office lease	Leased space
Windstream	Windstream Customer Support	PO Box 3177	Cedar Rapids	IA	52408	USA	877.340.2600	6348757	Vendor contract	FL office telephone services

In re **Doral Financial Corporation**

Debtor(s)

Case No. **15-10573-SCC**

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight years immediately preceding the commencement of this case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Doral Bank 1451 Franklin D. Roosevelt Ave San Juan, PR 00920	875 Third Avenue LLC c/o Eastgate Realty 410 Park Ave New York, NY 10022
Doral Bank 1451 Franklin D. Roosevelt Ave San Juan, PR 00920	345 PAS Owner, LLC 345 Park Avenue South New York, NY 10010
Doral Properties, Inc. 1451 Franklin D. Roosevelt Ave San Juan, PR 00920	Puerto Rico Industrial, Tourist, Educational, Medical and Environmental Control Facilities Financing Authority C/o Citibank, N.A., as Trustee Attn: Rodolfo Zamora One Citibank Drive 2 South Rio Piedras, PR 00926
Doral Properties, Inc. 1451 Franklin D. Roosevelt Ave San Juan, PR 00920	Puerto Rico Industrial, Tourist, Educational, Medical and Environmental Control Facilities Financing Authority C/o Citibank, N.A., as Trustee Attn: Rodolfo Zamora One Citibank Drive 2 South Rio Piedras, PR 00926

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Southern District of New York

In re **Doral Financial Corporation**

Debtor(s)

Case No. **15-10573-SCC**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 30 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 22, 2015**

Signature



Carol Flaton
Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.